

How to Pull the Status Change (Entering) Report in SupportLink

- 1. Log into SupportLink
- 2. Click on the Reports tab

A	Supp	Powered by ConsumerDirect, In	с .*		
Member Search	Reports	Enroll Customers			
Report Options Choose Your Repo	rt	~			

- 3. Follow these steps:
 - a) Under "Choose Your Report," select the **Status Change (Entering)** report
 - b) Choose your Date Range
 - c) Choose the Publisher IDN (PID) you'd like to access
 - d) Click "Create Report." *If you prefer a .csv version, check "Export to CSV", then click "Create Report".



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4. Understand the Status Columns:

- Current = status at the time of the report (real-time status)
- Exiting = status they left from on that date
- Account Status = status they changed to on that date

For example, if on 1/1, a customer went from active to suspended and then closed, you would see the following as the account status on 1/1:

Current = Closed Exiting = Active Account Status = Suspend

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CURRENT STATUS	PUBLISHERID \$ AID	EXITING STATUS	4
CLOSED	00004	ACTIVE CLOSED	
CLOSED	00004	ACTIVE CLOSED	
CLOSED	00004	SUSPENDED CLOSED	
CLOSED	00004	SUSPENDED CLOSED	
ACTIVE	00004	SUSPENDED CLOSED	
CLOSED	00004	SUSPENDED CLOSED	

5. **Click on the Customer ID** to access the customer's account, including their phone number and/or email for follow-up.

STATUS CHANGE (ENTERING) REPORT										
#	DATERANGEFILTER	PRODUCTNAME	CUSTOMER ID	CUSTOMERTOKEN	SIGNUP DATE	CURRENT STATUS				
1	2023-01-01 00:07:49.166	smartcredit	3828389	d97dd2c7-71c1-4148-b143-8c375e997ae2	2021-03-25	CLOSED				
2	2023-01-01 01:53:16.032	smartcredit	5005701	78cfe231-4963-4618-8533-c20e67de3fc5	2022-11-02	CLOSED				
3	2023-01-01 11:06:03.174	smartcredit	3013874	a738a712-9936-4db4-a7ed-4ca2da93ce22	2019-12-02	CLOSED				
4	2023-01-01 11:06:22.944	smartcredit	4033034	531f83f8-9994-4e71-acfe-3b4159a4029f	2021-07-27	CLOSED				
5	2023-01-01 14:04:58.059	smartcredit	3370978	d97e33f8-7c2c-4b53-a05f-8e136affc55f	2020-07-23	ACTIVE				
6	2023-01-01 14:07:30.368	smartcredit	3857718	4b502a26-8aa2-4a09-bb0d-a375bb4e99ae	2021-05-01	CLOSED				
7	2023-01-01 14:24:31.243	smartcredit	3859517	3bb526a3-b3ee-4a13-8d99-d573bae378f5	2021-04-11	CLOSED				

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